

SPAC decided to postpone its original deadline for shareholders to submit their request for free SPAC share.

Paris, 27/10/2021

ENGLISH VERSION

The Board of Société Parisienne d'Apports de Capital (formerly FPN), ("SPAC"), has approved the principle of distribution of company share purchase warrants (later referred to as "warrants") it owns to all the shareholders of the company. SPAC (FPN) holds on its books 170,765,662 warrants. The warrants have a 04/12/2023 maturity, with one warrant entitling each shareholder to acquire two shares for a 0.05 EUR payment. The board made the decision to distribute up to 150,000,000 warrants (so potentially up to 300,000,000 new shares corresponding to a capital increase of 7.5M EUR) in order to recognize the patience and fidelity of its shareholder base. The board also decided to rename its business and will focus on real estate acquisition under the leadership of its board members. Given the number of shares and warrants in circulation, 70,000 warrants will be transferred in the company book of warrants in the name of each shareholder that will ask for it and that can demonstrate the ownership of at least 100,000 shares by 01/11/2021. Each shareholder will need to contact the company in writing at the following address contact@spacparis.biz. The remaining 20,765,662 company share purchase warrants will be held by the company for future use.

The total number of shares after done or in process conversions of the ORA as of today will be 201,254,691 and only 36,090,135 of ORA will remain outstanding for conversion as of today.

The board of SPAC will announce its first investment before the end of the year.

As of today the list of shareholders known to the company is as follows:

OTT Holdings	34,326,914	17.06%
Bernard Gauthier	20,000,000	9.94%
ABO	30,000,000	14.91%
KENNIE CAPITAL	20,000,000	9.94%
FIPP	34,326,914	17.06%
Advenis	2,500,000	1.24%
Europe Offering	5,350,000	2.66%
Paul Wolfenden	1,000,000	0.50%
Public	53,750,863	26.71%
Total	201,254,691	100.00%

List of ORA outstanding

OTT Holdings	15,374,286
OTT Partners	10,715,849
Xavier Urbain	10,000,000
Total	36,090,135

FRENCH VERSION

Le conseil d'administration de SPAC (Société Parisienne d'Apports de Capital, anciennement FPN) a approuvé le principe de distribution de BSA qu'elle détient, aux actionnaires de la société. SPAC (FPN) détient dans ses livres 170 765 662 BSA. Ces BSA ont une maturité au 04/12/2023, et chaque BSA permet d'acquérir 2 actions pour 0,05 EUR. Le conseil d'administration a pris la décision de distribuer un maximum de 150 000 000 de BSA (soit potentiellement 300 000 000 de nouvelles actions représentant une augmentation de capital de 7,5m EUR) afin de reconnaître la patience et fidélité de sa base d'actionnaires. Le conseil d'administration a décidé de renommer la société et se concentrera sur les acquisitions immobilières sous le leadership de ses membres du conseil d'administration. Etant donné le nombre d'actions et de BSA en circulation, 70 000 BSA seront transférés dans le livre des BSA de la société au nom de chaque actionnaire qui le souhaite et qui pourra démontrer la détention d'un minimum de 100 000 actions d'ici le 01/11/2021. Chaque actionnaire devra contacter la société par écrit à l'adresse suivante contact@spacparis.biz. Les 20 765 662 BSA restants resteront détenus par la société pour une utilisation future. Le nombre total d'actions après 1er à 1rsion effectuées ou en cours des ORA à ce jour, 1er à de 201 254 691, et seulement 36 090 135 ORA resteront convertibles à ce jour. Le conseil d'administration de SPAC annoncera son premier investissement d'ici la fin de l'année.

A ce jour la liste connue des actionnaires est :

OTT Holdings	34,326,914	17.06%
Bernard Gauthier	20,000,000	9.94%
ABO	30,000,000	14.91%
KENNIE CAPITAL	20,000,000	9.94%
FIPP	34,326,914	17.06%
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Paul Wolfenden	1,000,000	0.50%
Public	53,750,863	26.71%
Total	201,254,691	100.00%

Liste des ORA convertibles

OTT Holdings	15,374,286
OTT Partners	10,715,849
Xavier Urbain	10,000,000
Total	36,090,135



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